# Multidisciplinary Analysis of Assisted Sit-to-Stand Techniques: A work in progress

Drs Catherine Brookman, Sheila Ritcey & Emily King February 26th, 2020









**Background & Approach** 

**Core Assumptions** 

**Analysis of Techniques** 

- Getting to edge-sitting
- Standing up



- Assisting with Sit-to-Stand is a common activity for Personal Support Workers (PSWs)
- If not done properly, both client and caregiver are at risk of injury
- Client handling accounts for about 50% of caregivers' work-related losttime injuries
- Proper training of PSWs is critical to preventing these type of injuries and improving client satisfaction and wellbeing





- There is no standardized training for PSWs through formal educational system or employer in-services
- CoP members reported that they lack confidence in the effectiveness of their existing training resources
- CoP members reported a need for an evidence-based tool to assist in improving the training of their PSWs in client/patient handling
- CRE-MSD funded a seed grant to develop

Framework for Evaluating PSW Sit-to-Stand and Stand-to-Sit Training [webinar held July 2019] and

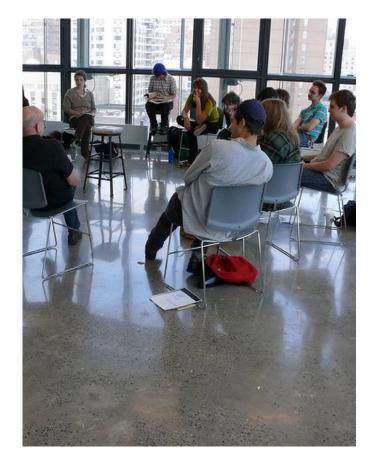
Multidisciplinary Analysis of Assisted Sit-to-Stand Techniques





# How did we arrive at our content?

- Collect PSW sit-to-stand training materials and client/patient handling trainings across the CoP membership
- Descriptive analysis of training materials



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# 2 Workshops with Multidisciplinary panel

- Review Framework for Evaluating PSW Sit-to-Stand and Stand-to-Sit Training [webinar held July 2019]
- 2. Perform Multidisciplinary Analysis of Assisted Sit-to-Stand Techniques





# This approach would work for 10 major handling tasks

- 1. Sitting to standing
- 2. Standing to sitting
- 3. Rolling or turning in bed
- 4. Log rolling
- 5. Lying to long sitting
- 6. Moving up the bed

- 7. Side lying to edge sitting
- 8. Edge sitting to side lying
- 9. Moving forward in the chair
- 10. Moving backward in the chair



# Care Philosophy: A Restorative Approach

#### **Focus**

- Supporting clients to achieve their optimal function with the lowest level of ongoing support.
- Support for positive risk taking

#### **Health Benefits**

Supporting clients to the greatest possible extent in their own mobility and daily activities promotes maintenance and restoration of function, improves self-rated health, improves confidence and well-being, and decreases needs for ongoing care.





# Why a Restorative Approach?

### Good for the client

- Helps clients to engage independently in everyday living and social activities
- PSW assistance supports rehabilitation goals

# **Good for the caregiver**

 Reduced risk of injury when client participates more fully in each activity (less lifting)

# The alternative – doing things to/for rather than with the client

- Encourages passive role and deconditioning
- Loss of client confidence, skills and belief in personal abilities





# **Assumptions & Caveats**

- A transfer assessment by an Occupational Therapist (OT) or Physiotherapist (PT) is still required
- The client's weight bearing status must be known
- If none of the recommended techniques are sufficient to assist the client, assistive equipment may be required for client and caregiver safety



# Factors assessed for each technique

- Advantages
- Contributions to building client confidence, skills and independence
- Ways in which it reinforces dependence
- Risk to the client
- Risks to the caregiver
- Necessary client ability & space





# **Analysis of Techniques**

Getting to edge sitting
Standing up



# **Optimal Start position**



# Getting to edge-sitting

## Recommended

- 1. Independent shift or shimmy
- 2. Assisted shimmy

## **Controversial**

Slouch





# **Assisted Shimmy**



## **Advantages:**

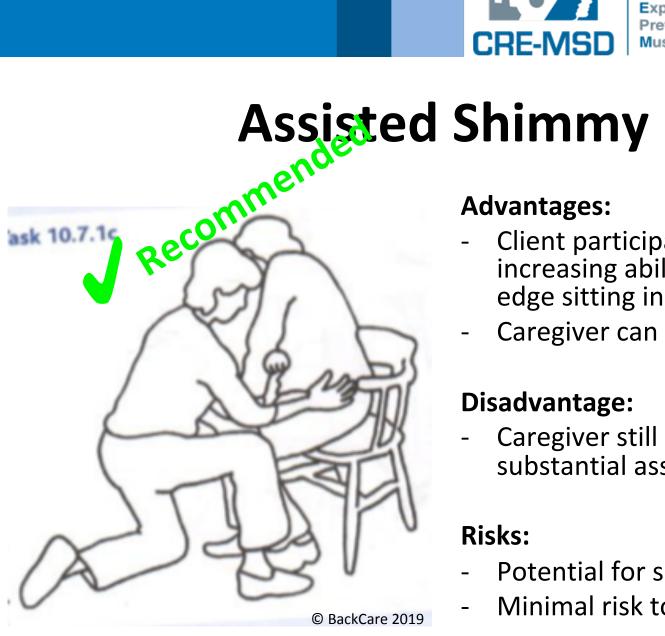
- Client participates in activity, increasing ability to move to edge sitting independently
- Caregiver can use leverage

## Disadvantage:

 Caregiver still providing substantial assistance

- Potential for skin-shearing
- Minimal risk to caregiver





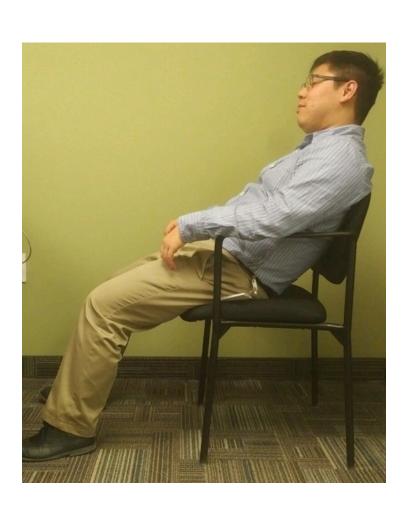
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- Minimal risk to caregiver

# Slouch



#### **Advantages:**

- Client acting independently; may increase confidence
- Low risk to caregiver (potential for some risk if caregiver assists client to sit from slouched position)

- Risk of skin-shearing
- Risk of slouching too far and falling
- Reinforces poor movement patterns
- Getting up from slouched position may reinforce poor movement patterns

# Slouch



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 Low risk to caregiver (potential for some risk if caregiver assists client to sit from slouched position)

- Risk of skin-shearing
- Risk of slouching too far and falling
- Reinforces poor movement patterns
- Getting up from slouched position may reinforce poor movement patterns

# NOT RECOMMENDED

# Recommended

## 'Slouch'



## **Independent or Assisted Shimmy**





# Standing up

- 1. Recommended techniques:
- Least to greatest assistance (4 variants)
- Adaptations for difficult spaces (2 variants)
- 2. Controversial techniques & alternatives



# **Supervised Sit-to-Stand Technique**



# **Advantages:**

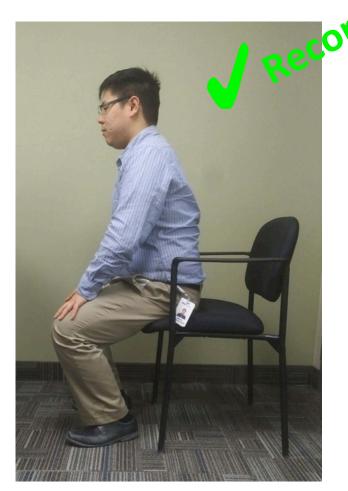
 Reinforces optimum independent function, confidence

## **Risks:**

 Minimal risk to client and caregiver



# Supervised Sit-to-Stand Technique Advantages:



 Reinforces optimum independent function, confidence

## **Risks:**

 Minimal risk to client and caregiver



# Minimum Assist Sit-to-Stand Technique





## **Advantages:**

- Easy to adjust level of assistance
- Encourages client to perform majority of transfer

## **Disadvantages:**

 Supporting client at hand/ forearm removes option for client to push on thighs/ armrests to participate in transfer – hand at shoulder preferred.

#### **Risks:**

Minimal risk to client and caregiver





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## **Disadvantages:**

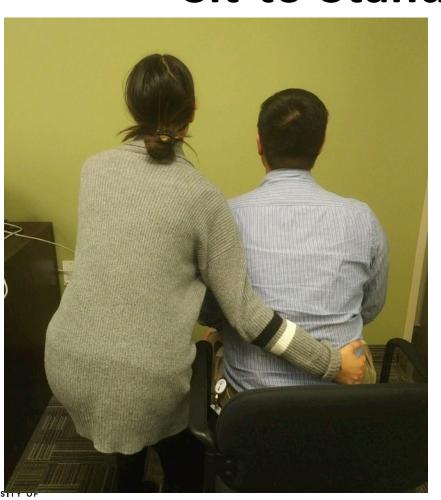
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#### **Risks:**

Minimal risk to client and caregiver



# Higher Level of Assistance Sit-to-Stand Technique



# **Advantages:**

- Moderate client participation in transfer
- Contributes to maintaining strength and physical function

## **Disadvantage:**

 Moderate reinforcement of dependence with increasing support from caregiver

### **Risks:**

 Minimal risk to client and caregiver

WATERLOO



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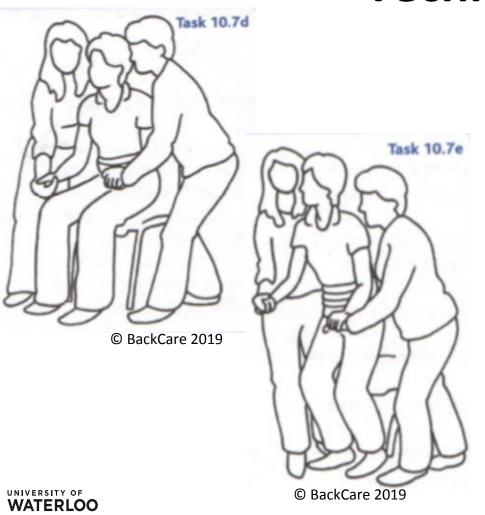
 Moderate reinforcement of dependence with increasing support from caregiver

### **Risks:**

 Minimal risk to client and caregiver



# Two Caregivers Sit-to-Stand Technique



## **Advantages:**

- Client is still participating in transfer (though at a lower level)
- Some maintenance of strength and physical function

## **Disadvantage:**

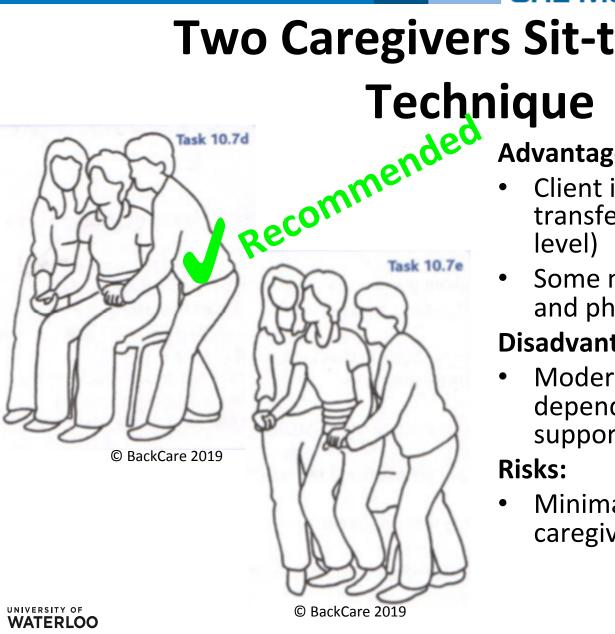
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 Minimal risk to client and caregiver



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- Some maintenance of strength and physical function

## **Disadvantage:**

Moderate reinforcement of dependence with increasing support from caregiver

#### **Risks:**

Minimal risk to client and caregiver



# Limited access to side of chair Option 1: Angled seating



# **Advantages:**

- Client is participating in the transfer; minimal reinforcement of dependence
- Moderate participation in transfer contributes to maintaining strength and physical function

- Mild risk of client skin shearing
- Minimal risk to caregiver



# Limited access to side of chair Option 1: Angled seating



## **Advantages:**

- Client is participating in the transfer; minimal reinforcement of dependence
- Moderate participation in transfer contributes to maintaining strength and physical function

- Mild risk of client skin shearing
- Minimal risk to caregiver



# Limited access to side of chair Option 2: Front Access technique





#### **Advantages:**

- Client is participating in transfer, contributing to maintenance of strength and physical function
- Secure link between client and caregiver; option for caregiver to disengage if needed.

#### Disadvantage:

- Moderate reinforcement of dependence
- Interferes with natural sit-to-stand movement – hard for client to lean forward or engage arms by pushing on thighs
- Limits to adjust degree of assistance

#### **Risks:**

 Psychosocial risk – very close contact between client and caregiver





# Limited access to side of chair Option 2: Front Access technique



### **Advantages:**

- Client is participating in transfer, contributing to maintenance of strength and physical function
- Secure link between client and caregiver; option for caregiver to disengage if needed.

#### **Disadvantage:**

- Moderate reinforcement of dependence
- Interferes with natural sit-to-stand movement – hard for client to lean forward or engage arms by pushing on thighs
- Limits to adjust degree of assistance

#### **Risks:**

 Psychosocial risk – very close contact between client and caregiver



# **Controversial Techniques**



# 'Zombie'



#### **Advantages:**

 May give false perception of relative independence

### **Disadvantages:**

- Client cannot use normal movement patterns, use arms to assist, or increase function
- Encourages caregiver to do much of the work

- Client high risk of shoulder strain/ dislocation; elbow/wrist/back strain
- Client fall risk
- Caregiver high risk of should dislocation/strain, back strain.
- Without client agreement, can be considered abuse







### Advantages:

independence

### Disadva...ages:

Client cannot use normal movement patterns, use arms to assist, or increase function

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# NOT RECOMMENDED



## 'Zombie'



## **Minimal Assist**





# 'Chicken Wing'



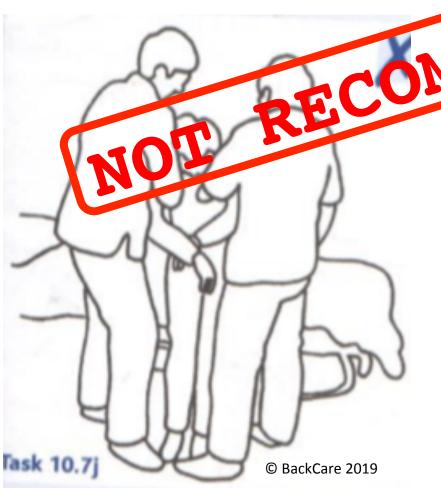
#### **Disadvantages:**

- Strongly reinforces dependence
- Client cannot use normal movement patterns, use arms to assist, or increase function
- Psychological dependence/lack of control
- Encourages caregiver to do much of the work

- Client high risk of shoulder strain/ dislocation; damage to brachial plexus
- Caregiver high risk of shoulder strain/dislocation
- If client is falling, little opportunity to disengage



# 'Chicken Wing'



**WATERLOO** 

Disadvanta ses:

Client cannot use normal movement patterns, use arms to assist, or increase function

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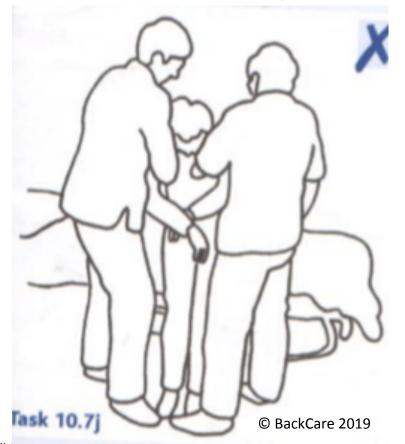
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## NOT RECOMMENDED

# Recommended

# 'Chicken Wing'

# Higher Level of Assistance OR Front Access if necessary









# 'Bear Hug'



#### **Advantages:**

- Requires minimal space to perform
   Disadvantages:
- Strongly reinforces dependence
- Client cannot use normal movement patterns, use arms to assist, or increase function
- Psychological dependence/lack of control
- Encourages caregiver to do much of the work

- Psychosocial risk very close contact between client and caregiver
- Caregiver high risk of back injury
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# NOT RECOMMENDED

# 'Bear Hug'





# Higher Level of Assistance OR Front Access if necessary









# **Assist with walker**



# **Disadvantages:**

 Dependent on access to walker

## **Risks:**

High falls risk for client





# Assist with walker



# Disagramages:

Dependent on access to walker

## **Risks:**

High falls risk for client



## NOT RECOMMENDED

### **Assist with Walker**





# Minimal Assist Client push on thighs/armrests



# Summary: Sit-to-Stand Techniques

# ✓ Recommended

## **Getting to edge sitting**

- Independent Shift/Shimmy
- Assisted Shimmy

## Standing up

- Supervised
- Minimal Assist
- Higher Level Assist
- Two Caregivers Assist
- Angled Seating
- Front Access Technique

## NOT RECOMMENDED

## **Getting to edge sitting**

- Skipping this step
- Slouch

## **Standing Up**

- Zombie
- Chicken Wing
- Bear Hug
- Assist with Walker

# Contributors

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