## **Heritage Conservation District Study**

## Sparks Street Heritage Conservation District City of Ottawa













## Heritage Conservation District Study

Prepared for The Architectural Conservancy of Ontario

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## **Executive Summary**

#### Introduction

- The Ontario Heritage Act enables municipalities to designate Heritage Conservation Districts (HCDs)
- Heritage Conservation Districts allow municipalities to guide future changes in these areas of special character
- This study of Heritage Conservation Districts has been funded by the Ontario Trillium Foundation and
  is a joint effort among volunteers of the Architectural Conservancy of Ontario, the Heritage
  Resources Centre and volunteer historical societies across the province
- 32 districts designated in or before 2002 were examined

#### Background of the Sparks Street Heritage Conservation District

- Located in the City of Ottawa
- Consists of 30 commercial properties
- District was designated in 2000
- Plan was written by Polymath Planning and Design as well as Baird/Sampson/Neuert Architects

#### Study Approach

- Resident surveys were conducted door-to-door by HRC staff
- Land use mapping and a streetscape evaluation was conducted
- Sales history trends were collected from GeoWarehouse and analyzed
- Key stakeholders were interviewed

#### **Analysis of Key Findings**

- The following objectives of the district plan have been met:
  - o Preservation and maintenance of architecture with historic and artistic value
  - o Encouragement of new development that fits and suits its settings
  - o Improvement and maintenance of the pedestrian environment
- 60% of people surveyed are very satisfied or satisfied with having businesses in the district
- There are no sales histories in the district
- Information on applications for alterations were inconclusive
- Overall, the Sparks Street Heritage Conservation District has been a successful planning initiative

#### Recommendations

The following aspects of the district represent areas for improvement:

- Track applications for alterations in a comprehensive and easily accessible manner
- Ensure continued communication with the National Capital Commission, the primary property owner

### **Table of Contents**

#### **Executive Summary**

#### 1.0 Introduction

- 1.1 Heritage Act and Designation
- 1.2 Rationale for Heritage Conservation District Study

#### 2.0 Background of Sparks Street Heritage Conservation District

- 2.1 Description of the District
- 2.2 Cultural Heritage Value of the District
- 2.3 Location of the District
- 2.4 Designation of the District

#### 3.0 Study Approach

- 3.1 Resident Surveys
- 3.2 Townscape Survey
- 3.3 Real Estate Data
- 3.4 Key Stakeholder Interviews
- 3.5 Requests for Alterations

#### 4.0 Analysis of Key Findings

- 4.1 Have the goals been met?
- 4.2 Are people content?
- 4.3 Is it difficult to make alterations?
- 4.4 Have property values been impacted?
- 4.5 What are the key issues in the district?

#### 5.0 Conclusions

- 5.1 Conclusions
- 5.2 Recommendations

#### **Appendices**

- A- Tabular Results of Resident Surveys
- B- Land Use Maps
- C- Map of Views
- D- Photographs of Views
- E-Townscape Evaluation Pro Forma
- F- Summary of Key Stakeholder Interviews

### 1.0 Introduction

#### 1.1 Heritage Act and Designation

The Ontario Heritage Act (Subsection 41. (1)) enables municipalities to designate Heritage Conservation Districts (HCDs). A Heritage Conservation District is an area with "a concentration of heritage resources with special character or historical association that distinguishes it from its surroundings." Districts can be areas that are residential, commercial, rural, industrial, institutional or mixed use. According to the Ministry of Culture, "the significance of a HCD often extends beyond its built heritage, structures, streets, landscape and other physical and special elements to include important vistas and views between buildings and spaces within the district."

The designation of a Heritage Conservation District allows municipalities to protect the special character of an area by guiding future changes. The policies for guiding changes are outlined in a Heritage Conservation District Plan that can be prepared by city staff, local residents or heritage consultants. A Heritage Conservation District Plan must also include a statement of objectives and guidelines that outline how to achieve these objectives<sup>3</sup>.

#### 1.2 Rationale for Heritage Conservation District Study

With funding from the Ontario Trillium Foundation, volunteers from branches of the Architectural Conservancy of Ontario (ACO) and Historical Societies partnered with the Heritage Resources Centre (HRC) at the University of Waterloo to undertake Phase 2 of a province-wide research program to answer the question: have Heritage Conservation Districts in Ontario been successful heritage planning initiatives over a period of time?

Many people now consider the Heritage Conservation District to be one of the most effective tools not only for historic conservation but for good urban design and sound planning. At least 102 HCDs are already in existence in Ontario with the earliest designations dating back to 1980. While more are being planned and proposed all the time there is also a residual resistance to HCDs from some members of the public. Typically this resistance centres on concerns about loss of control over one's property, impact on property values and bureaucratic processes. On the other hand, the benefits of HCDs, establishing high standards of maintenance and design, allowing the development of and compliance with shared community values and the potential for increasing property values, are not as widely perceived as might be the case.

Since it takes a period of time for the impacts of district designation to manifest, Phase 1 of the study concentrated on examining the oldest districts, those designated in or before 1992. Phase 2 continued to look at well-established districts. Applying the criterion of residential, commercial or mixed-use areas designated in 2002 or before, 32 HCDs were examined. These districts are found in or near the following areas: Cobourg, Hamilton, Ottawa, St. Catharines, Markham, Toronto, Centre Wellington, Orangeville, London, Stratford, and the Region of Waterloo.

<sup>&</sup>lt;sup>1</sup> Ontario Heritage Toolkit, Heritage Conservation Districts, Ministry of Culture (2006), Page 5

<sup>&</sup>lt;sup>2</sup> Ontario Heritage Toolkit, Heritage Conservation Districts, Ministry of Culture (2006), Page 5

<sup>&</sup>lt;sup>3</sup> Ontario Heritage Toolkit, Heritage Conservation Districts, Ministry of Culture (2006), Page 12

Figure 1 shows that the 32 districts have a wide geographic distribution and represent various community sizes. The types of districts that are part of the study are also evident.

Geographical Dis	tribution	Community Si	ze	Type	
Northern	0	Small Community	11	Commercial	6
Eastern	7	Medium Sized	10	Residential	20
Central	19	Large City	11	Mixed	6
South Western	6				
	32		32		32

Figure 1: Distribution of Heritage Conservation Districts under examination.

The study sought to answer the following specific questions in each of the 32 Heritage Conservation Districts:

- Have the goals or objectives set out in the District Plan been met?
- Are residents content living in the Heritage Conservation District?
- Is it difficult to make alterations to buildings in the Heritage Conservation District?
- Have property values been impacted by the designation of the district?
- What are the key issues in the district?

These questions were answered through the contributions of local volunteers from the Architectural Conservancy of Ontario branches, Historical Societies and local heritage committees as well as through communication with local municipal officials.

## 2.0 Background of Spark Street Heritage Conservation District

#### 2.1 Description of the District

The Sparks Street Heritage Conservation District is located in downtown Ottawa. It runs along Sparks Street between Elgin Street and Bank Street. It consists of a pedestrian mall with 30 commercial buildings.

#### 2.2 Cultural Heritage Value of the District

The Heritage Precincts portion of the Plan describes the heritage character as follows:

"Sparks Street was, and in parts still is, the historic high-style shopping street in the city, as well as the preeminent civic parade route, and it bares the name of the individual most prominently identified as a community "father" in his 19<sup>th</sup>-century struggle with the arbitrary hand of colonial authorities" (p. 152).

#### 2.3 Location of the District

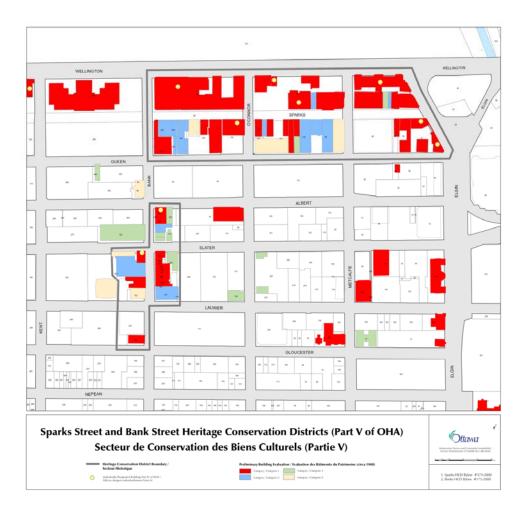


Figure 2: Map of Sparks Street Heritage Conservation District.

#### 2.4 Designation of the District

The designation of the Sparks Street Heritage Conservation District was initiated by the City, who had a longstanding desire to establish districts in the downtown core.

The Central Area West Heritage Conservation District Study and Plan was completed in 1999 by Polymath Planning & Design as well as Baird/Sampson/Neuert Architects. In this plan they recommend the designation of two districts, Sparks Street and Bank Street. The Sparks Street Heritage Conservation District is protected by By-law 175-2000 that was passed in 2000 by the City of Ottawa.

## 3.0 Study Approach

#### 3.1 Resident Surveys

Property owners and tenants of the Sparks Street Heritage Conservation District were asked a series of questions relating to their experiences and satisfaction living in the district. These surveys were conducted door-to-door by HRC staff. Ten of 30 residents answered surveys, representing a 33.3% response rate. The tabulated findings of the survey are presented in Appendix A.

#### 3.2 Townscape Survey

A Townscape Survey of Sparks Street was conducted in March 2012. The purpose of this survey is to provide an objective way to evaluate streetscapes. There are two elements to the survey; land use mapping and a streetscape evaluation. Land use maps, which represent the current use of buildings in the district, were produced for Sparks Street (see Appendix B). The streetscape evaluation involves the use of a view assessment pro forma that generates scores between one and five for 25 factors in a view. A total of 11 views were photographed and evaluated (see Appendices C and D). The summary of the scores is included as Appendix E.

#### 3.3 Real Estate Data

Sales history trends for properties within each Heritage Conservation District (HCD) under study were calculated and compared against non-designated properties in the immediate vicinity of each district. Sales records spanning an average 30 year period were identified for individual district properties using GeoWarehouse $^{\text{TM}}$ , an online subscription database commonly used by real estate professionals.

To measure the market performance of properties within a given HCD the designated properties were compared with surrounding real estate. Properties within the HCD that had more than one record of sale were plotted on graphs and compared with the average sales figures for properties outside the HCD and within a 1 km radius. This comparison was done using three factors: first the line of best fit (a trend line derived from regression analysis) was compared to establish which was rising or falling at the greater rate, second the period between designated property sales was compared with that segment of the longer line that coincided with it and third the gap between the designated property sale value and the average for that year was noted. From this the judgement was made whether the designated property performed above, at, or below the average.

It is expected that the use of average sales prices from the immediate vicinity of a district as opposed to the use of municipality-wide sales trends would provide a more accurate comparative record to show how the district designation status itself affects property values. Aside from the locational factor (i.e. properties located within a district), it must be recognized that this study did not take into account a variety of other issues that can also affect sales prices (e.g. architecture, lot size, zoning etc.). This comparison simply looks at the single variable of designation. A total of 872 properties sales histories were calculated as part of this study.

#### 3.4 Key Stakeholder Interviews

Individuals that had special knowledge of each district were interviewed for their experiences and opinions. These stakeholders often included the local planner, the chair or a member of the Municipal Heritage Committee and members of the community association or BIA. Two people were interviewed for the Sparks Street Heritage Conservation District. Both interviews were conducted over the phone. Those interviewed included a Heritage Planner for the City of Ottawa, and a past member of the Heritage Advisory Committee. A summary of the responses is included in Appendix F. Interviewees are not identified in accordance with the University of Waterloo policy on research ethics.

#### 3.5 Requests for Alterations

With respect to the requests for alterations within the Heritage Conservation District, the study wished to answer these questions in each district:

- How many applications for building alterations have been made?
- How many applications have been approved or rejected?
- How long did the application process take for individual properties?
- What type of changes were the applications for?

For the Sparks Street Heritage Conservation District, the information regarding the number of applications for alterations and the time it took to receive approvals was not available.

## 4.0 Analysis of Key Findings

## **4.1 Have the goals or objectives been met?** The goals of the district include:

a) The preservation and maintenance of architecture with historic and artistic value.

The objective to preserve and maintain heritage buildings and structures has been met. The Townscape Survey shows that conserved elements, detailed maintenance and quality of conservation work all scored very high. There is also little dereliction and few neglected historic features. This means that visually the area is well maintained and historic elements and buildings have been conserved (Figure 3).



Figure 3: Well maintained and preserved building in the Sparks Street HCD.

b) Encouragement of new development that fits and suits its settings.

The goal to ensure compatible infill and alterations

has been successful. The score for façade quality, quality of new development and coherence in the Townscape Survey are all high. These scores indicate new development in the district is compatible with the existing historic streetscape.

c) Improvement and maintenance of the pedestrian environment.

The goal to improve and maintain a pedestrian environment has been met. In the Townscape Survey, pedestrian friendliness, floorscape quality, legibility and resting places, all signs of a good pedestrian environment, scored well. In addition, place and historic references scored well as did street furniture, indicating a well-marked and attractive pedestrian environment.

#### 4.2 Are people content?

Two questions in the resident survey addressed people's contentment with working or owning property in the district. Most of the respondents moved to the area after it was designated. Only one person remembered the area's designation and they felt neutral at the time.

Currently, three people are very satisfied with working or owning property in the district. An additional three people are satisfied with living in the district. This represents a 60% satisfaction rate. Four people had neutral feelings and no one expressed dissatisfaction.

#### 4.3 Is it difficult to make alterations?

Most of the respondents were tenants and as such have not applied for changes to their buildings. Only one person indicated they had applied for alterations, which were approved in less than a month. The records from the City of Ottawa were not available.

#### 4.4 Have property values been impacted?

The data from GeoWarehouse indicated that there were no sales in the district. However, there is no sense that designation is affecting property values.

#### 4.5 What are the key issues in the district?

#### a) Federal Ownership

The district contains many buildings owned Federally by the National Capital Commission. However, to date they appear to be adhering to the district guidelines.

### 5.0 Conclusions

#### 5.1 Conclusions

- The following objectives of the district plan have been met:
  - o The preservation and maintenance of architecture with historic and artistic value
  - o Encouragement of new development that fits and suits its settings
  - o Improvement and maintenance of the pedestrian environment
- 60% of people surveyed are very satisfied or satisfied with having businesses in the district
- There are no sales histories in the district
- Information on applications for alterations were inconclusive

Overall, the Sparks Street Heritage Conservation District has been a successful planning initiative.

#### 5.2 Recommendations

The following aspects of the district represent areas for improvement:

- Track applications for alterations in a comprehensive and easily accessible manner
- Ensure continued communication with the National Capital Commission, the primary property owner

## **Appendices**

## Appendix A Tabular Results of Resident Surveys

Heritage Conservation District Name:

Sparks Street

1. Are you the owner or tenant of this property?

Responses

40
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	Owner	Tenant- Commercial	Tenant - Residential
Counts	0	10	0
Percentage	0.00	100.00	0.00

2. Are you aware you live within a HCD?

Responses

1/	_
10	L

	Yes	No
Counts	5	5
Percentage	50.00	50.00

3. Did you move here before or after the area was designated?

Responses

	5
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	Before	After
Counts	2	3
Percentage	40.00	60.00

4. If you lived here before designation, how did you feel about it at the time?

Responses

	1
--	---

Positive	0
Negative	0
Neutral	1
Mixed Feelings	0

5. If you came after the designation did the designation affect your decision to move here?

Responses

	Yes	No
Counts	1	3
Percentage	25.00	75.00

o. What is your directstanding of now the field works	derstanding of how the HCD works?
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Responses 10

No idea	4
Preserve heritage	
elements	4
Aware of heritage, but not of regulations	2
not of regulations	

7. Have you made application(s) for building alterations?

Responses 9

	Yes	No
Counts	1	8
Percentage	11.11	88.89

8. If so, were your applications for alterations approved?

Responses 1

	Yes	No
Counts	1	0
Percentage	100.00	0.00

9. On average, how long did the application take?

Responses 1

Over 5 months	0
4 to 5 months	0
1 to 3 months	0
Less than 1 month	1
Not long	0

10. Overall, how satisfied are you with living in a HCD?

Responses 10

	Mean Score out of 5	Very Satisfied	Satisfied	Neither Satisfied or Dissatisfied	Dissatisfied	Very Dissatisfied	Do not Know
Counts	3.90	3	3	4	0	0	0
Percentage		30.00	30.00	40.00	0.00	0.00	0.00

11. How do you think the HCD designation has affected the value of your property compared to similar non-designated districts?

Responses 6

	Mean Score out of 5	Increased a Lot	Increased	No Impact	Lowered	Lowered a lot	Do not Know
Counts	3.33	0	1	2	0	0	3
Percentage		0.00	33.33	66.67	0.00	0.00	50.00

12. Do you think the HCD designation will affect your ability to sell your property?

Responses 4

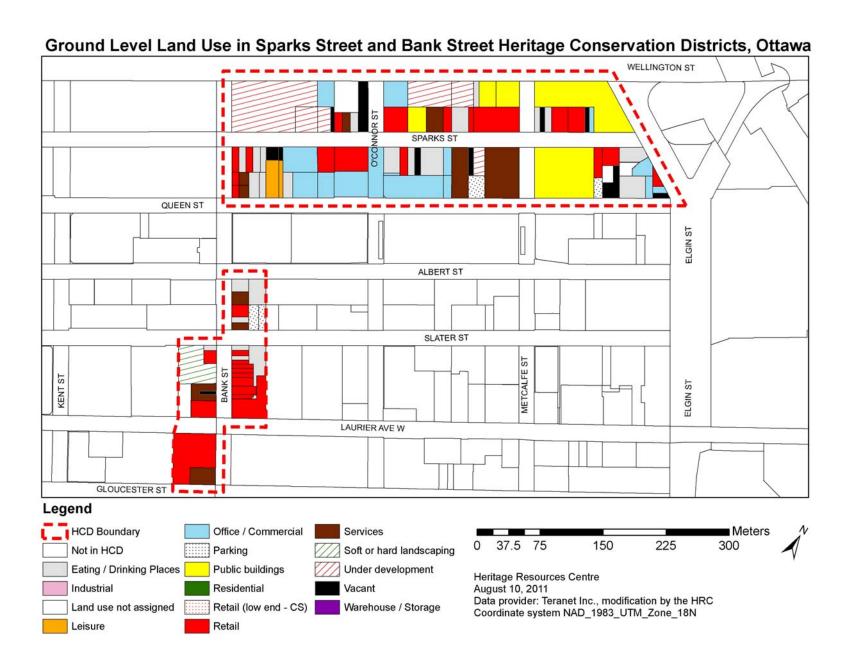
No	2
Yes	0
Yes, easier	1
Yes, harder	0
Don't know	1
Maybe	0

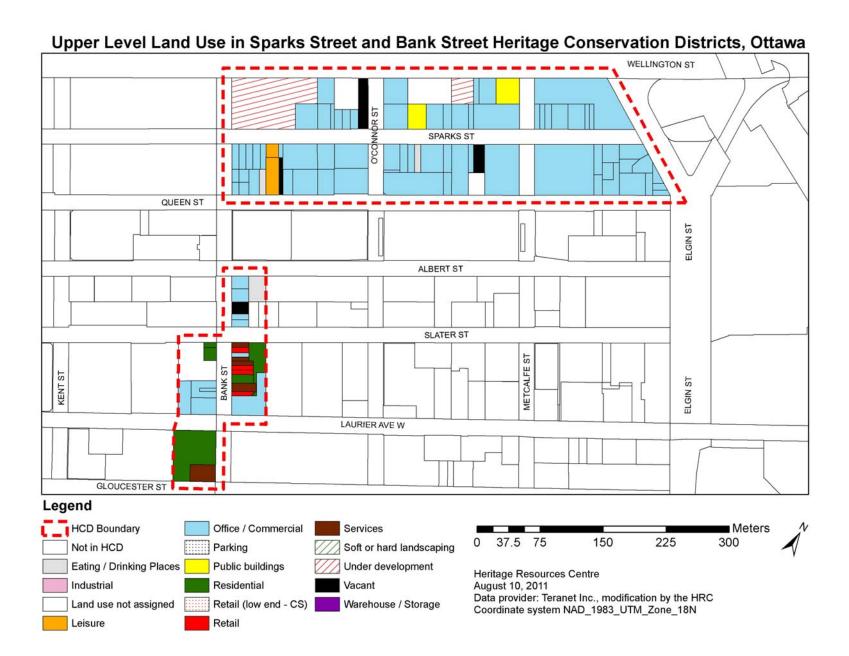
#### 13. Comments

Additional Comments: North side is owned by public works (1)

Total Population	30
Participants	10
Participation Rate	33.33333333

# Appendix B Land Use Maps





# Appendix C Map of Views

Views in Sparks Street and Bank Street Heritage Conservation Districts, Ottawa WELLINGTON ST SPARKS ST (6) QUEEN ST BANK ALBERT ST CONNOR ST SLATER ST METCALFE ST Bank Street HCD --LAURIER AVE W GLOUCESTER ST Legend Meters Viewpoints HCD Boundary 62.5 125 250 375 500 Bank Street Not in HCD Sparks Street In HCD Heritage Resources Centre August 10, 2011 Viewlines Data provider: Teranet Inc., modification by the HRC

Coordinate system NAD\_1983\_UTM\_Zone\_18N

--- Bank Street

--- Sparks Street

# Appendix D Photographs of Views







View 2





View 3

View 4





View 5

View 6







View 8





View 9

View 10



View 11

# Appendix E Townscape Evaluation Pro Forma

A. Streetscape Quality						
		Out		Out of		
	Score	of	%	5		
A1-Pedestrian friendly	42	55	76.36	3.8		
A2-Cleanliness	37.5	55	68.18	3.4		
A3-Coherence	44.5	55	80.91	4.0		
A4-Edgefeature Quality	42	55	76.36	3.8		
A5-Floorscape Quality	37.5	55	68.18	3.4		
A6-Legibility	39.5	55	71.82	3.6		
A7-Sense of Threat	32	55	58.18	2.9		
A8-Personal Safety: Traffic	24.5	45	54.44	2.7		
A9-Planting: Public	14	25	56.00	2.8		
A10-Vitality	35.5	55	64.55	3.2		
A 11- Appropriate Resting Places	39	55	70.91	3.5		
A12-Signage	39	50	78.00	3.9		
A13-Street Furniture Quality	46	55	83.64	4.2		
A14-Traffic Flow. Appropriateness	26.5	40	66.25	3.3		
SUM A	499.5	710	70.35	3.5		

Impression Score				
Aggregate Score	903.5	1220	76.34255376	3.8

B. Private Space in View							
		Out		Out of			
	Score	of	%	5			
B15-Advertising, in keeping	35.5	55	64.55	3.2			
B16-Dereliction, Absence of	49.5	55	90.00	4.5			
B17-Detailing, Maintenance	47	55	85.45	4.3			
B18-Facade Quality	44.5	55	80.91	4.0			
B19-Planting Private	0	0	0.00	0.0			
SUM B	176.5	220	80.23	4.0			

C. Heritage in View						
Out Out						
	Score	of	%	5		
C20-Conserved Elements Evident	50	50	100.00	5.0		
C21-Historic Reference Seen	23	55	41.82	2.1		
C22-Nomenclature/Place Reference	31	50	62.00	3.1		
C23-Quality of Conservation Work	49	50	98.00	4.9		
C24-Quality of New Development	25.5	35	72.86	3.6		
C25-Neglected Historic Features	49	50	98.00	4.9		
SUM C	227.5	290	78.45	3.9		

## Appendix F

**Summary of Key Stakeholder Interviews** 

Heritage Conservation District Name: Sparks Street Month(s) of Interviews: December 2011 Number of People Interviewed: 2

Question	Summary of Answer
1. How are you involved in the HCD?	<ul> <li>Coordinator of Heritage Planning</li> <li>Past Chair of Ottawa's Built Heritage Advisory Committee (OBHAC)</li> <li>Presently on the Board of Heritage Ottawa, a non-profit advocacy group</li> </ul>
2. How did the HCD come about?	<ul> <li>Heritage Conservation District (HCD) study was carried out by a consultant, funded by the City of Ottawa and resulted in districts establishment</li> <li>There had been a longstanding desire by the City to identify districts in the downtown core</li> <li>Push from City staff and local Councillor</li> </ul>
3. In your opinion how has the HCD designation been accepted?	<ul> <li>Federal Government represents most property owners in the district</li> <li>Good restoration and adaptive reuse projects have been encouraged</li> <li>More accepted by the general public than by planning staff and local politicians</li> </ul>
4. In your experience what are the HCD management processes in place and how do they work?	<ul> <li>Staff has a lot of discretion in making approvals due to limited resources and abundance of protected properties in the City</li> <li>Applications for alterations are dealt with through the Building Permit process</li> <li>Some management undertaken through the City's Heritage Grant Program</li> <li>Applications for alterations and demolition required</li> <li>Heritage planning staff and OBHAC review applications</li> </ul>
5. In your experience what is the process for applications for alterations?	<ul> <li>Building Permit process utilized</li> <li>All designated and listed properties are flagged in a database and tiered based on level of protection, when an application comes in staff know how to address the scope of work</li> <li>Small scale alterations are dealt with by staff (2)</li> <li>Larger scale heritage applications are addressed through preconsultation (2)</li> <li>City staff prepare a report that is sent on to the Built Heritage Advisory Committee, Planning Committee and finally Council who accepts/rejects application</li> </ul>
6. Is there a communication process set up for the HCD?	<ul> <li>City circulates notification letters to districts, surrounding communities and Heritage Ottawa when applications and designation requests are received</li> <li>No</li> </ul>
7. In your opinion, what are the issues that are unique to the HCD and how have they been managed?	<ul> <li>Governance         <ul> <li>District is difficult to manage as the Crown owns so much property in the area and they are hard to influence and regulate compliance (2)</li> </ul> </li> </ul>

8. What are similar non designated areas?	None
9. Other comments	Due to designation before the amendments to the 2005     Ontario Heritage Act guidelines are unclear as no formal plan was created