

AFM – Public Accounting & Finance – CPA & CFA

Suggested Combined Path

- 1B AFM 121 – Introduction to Global Financial Markets (Required course for all AFM students)
- 2A AFM 273 – Managerial Finance 1 (required course for all AFM students)
- 2A AFM 202 – Introduction to Public Practice (one of 202, 203, or 204 required for all AFM students)
AFM 204 – Introduction to Applied Finance (consider both 202 and 204)
- 2B AFM 274 – Managerial Finance 2 (required course for all AFM students)
- 3A AFM 373 – Cases in Corporate Finance (required course for all AFM students)

Consider AFM 323 – Quantitative Foundations for Finance as your 3A elective (course focuses on applications in finance with an emphasis on statistics and will be very useful for both accounting and finance careers).

- 3B AFM 322* - Derivatives & Securities (RECOMMENDED) – elective – relevant for CFA levels 2 & 3
- 4A AFM 424* – Equity Investments (RECOMMENDED) – elective – relevant for CFA levels 1, 2, & 3
- 4B AFM 425 – Fixed Income Securities (RECOMMENDED) – elective – relevant for CFA levels 2 & 3

Take the CFA Level 1 exam in your final year in the program in June (4A) or in December (during 4B).

Take the CFA Level 2 exam when you are in MAcc and the CFA Level 3 exam after graduation.

Familiarize yourself with Thomson Reuters and Capital IQ.

Participate in Accounting and Finance Case Competitions and the Student Run Investment Fund in years 2B/3/4.

MAcc: Consider enrolling in courses such as ACC 606 – Business Valuations.

*AFM 479 is a CPA required 4th year Finance course – it can be replaced by a combination of AFM 322 **and** AFM 424. Econ 101, Econ 102, STAT 211, AFM 291, AFM 391, and AFM 311 also cover material that is relevant for CFA levels 1 and 2.