AFM – Public Accounting & Finance – CPA & CFA
Suggested Combined Path

1B  AFM 121 – Introduction to Global Financial Markets (Required course for all AFM students)
2A  AFM 273 – Managerial Finance 1 (required course for all AFM students)
2A  AFM 202 – Introduction to Public Practice (one of 202, 203, or 204 required for all AFM students)
     AFM 204 – Introduction to Applied Finance (consider both 202 and 204)
2B  AFM 274 – Managerial Finance 2 (required course for all AFM students)
3A  AFM 373 – Cases in Corporate Finance (required course for all AFM students)

Consider AFM 323 – Quantitative Foundations for Finance as your 3A elective (course focuses on applications in finance with an emphasis on statistics and will be very useful for both accounting and finance careers).

3B  AFM 322* - Derivatives & Securities (RECOMMENDED) – elective – relevant for CFA levels 2 & 3
4A  AFM 424* – Equity Investments (RECOMMENDED) – elective – relevant for CFA levels 1, 2, & 3
4B  AFM 425 – Fixed Income Securities (RECOMMENDED) – elective – relevant for CFA levels 2 & 3

Take the CFA Level 1 exam in your final year in the program in June (4A) or in December (during 4B).

Take the CFA Level 2 exam when you are in MAcc and the CFA Level 3 exam after graduation.

Familiarize yourself with Thomson Reuters and Capital IQ.

Participate in Accounting and Finance Case Competitions and the Student Run Investment Fund in years 2B/3/4.

MAcc: Consider enrolling in courses such as ACC 606 – Business Valuations.

*AFM 479 is a CPA required 4th year Finance course – it can be replaced by a combination of AFM 322 and AFM 424. Econ 101, Econ 102, STAT 211, AFM 291, AFM 391, and AFM 311 also cover material that is relevant for CFA levels 1 and 2.