Patty Mah

Greetings, everyone. Tonight, we're joined by Annu Puri and Jacqueline Sue AFM and MAcc grads of 2019 who have taken the time out of their busy schedules tonight to chat with the School of Accounting and Finance about their careers as well as their new social venture, & vision. So welcome, welcome Jacqueline and Annu.

First question, can you please provide a brief description of your current role both at Deloitte and with & vision?

Jacqueline

So, hi everyone, my name is Jacqueline. I'm currently a senior analyst in Deloitte. In our start-up tax practice, so we do everything in between from doing tax returns compliance all the way to helping our clients become event ready. So, a lot of our start-ups you know are raising funds. They do IPO's, some of them sell their company to larger companies. Some do MNA, so we do everything in between there.

In terms of my role in & vision, I'm currently the head of finance and people operations.

So, what that essentially means is I deal with all the teams finances, whatever little amount it is so far since we just started this past year as well as some recruitment initiatives and onboarding new members to our team.

Annu will probably mention this is that because we're still in a start-up phase, we're all kind of doing a bit of every role, so it's been fun.

You know, like having many calls, brainstorming what we can do in the future as well as going into a lot of calls with potential partners. That’s what I've been doing in Deloitte and & vision. I'll pass it off to Annu.

Annu

Thank you, Jacqueline.

So, myself as well I’m at Deloitte. I'm actually a consultant in the finance and Performance Group here in Toronto, especially our scope is we deal with the CFO function and we provide consulting services for the Office of the CFO. Essentially that can range from large scale implementations to process improvements and anything in between with respect to & vision, I'm actually the head of partnerships, and one of the Co-founders as well, and essentially what that means is I get to talk to a lot of people and try to sell what & vision is, and it's been great so far. We've had a chance to interact with both University representatives and representatives from high schools and other organizations, as Jacqueline mentioned again, and she stole it out of my mouth as well as we are all doing everything together. Because when you are starting off, any venture altogether, whether it's nonprofit or a start-up company, you're already hitting the ground running and at the moment we are trying to just figure out where we can play into the education space and really just provide as much value as we possibly can.

Patty Mah

Excellent, thank you so much.