2024 Annual Report

October 2024



A message from the president Yessenia Guerrero

I can't even begin to describe the amazing gift I have been given to be the 2023–24 UWSA President. What an honour it's been getting to know our campus community more intimately. I'm indebted to those who have supported me during my term, every kind word, every encouraging note. Thank you.

This month, I complete my term as the first visible minority (Latina, Mestiza) woman president of the Association. The importance of this milestone lies in the concept of representation. I hope to inspire others to go after their dreams and to be unapologetically themselves, even within systems or structures that don't always embrace us.



This year has passed with many successes. I'm proud of the accomplishments that we have made, and am excited to share some of them with you in this report.

I'd like to think that under my term I helped to make UWSA more accessible to staff and our partners on campus. At the very least, I worked to bring awareness to our association, and at the very best, I'm happy to see so many staff actively involved and working together to create a better workplace.

Our slogan is *your voice starts here*, and this year someone dialed up the volume, because we really heard you like never before! I need and am counting on you to continue to be vocal, don't be afraid to ask questions, and take hold of your position here on campus—be empowered, know your rights, and shine.

We can do this together.

Sincerely,

Yessenia Guerrero 2023–24 UWSA President

Read Yessenia's full final president's report at uwaterloo.ca/uwsa/blog.



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Our mission

The UW Staff Association represents more than 3,000 staff in salary discussions and policy development, and advocates for your needs across the University.

We work with the University to cultivate a progressive work environment where staff feel safe, empowered to grow, and able to thrive.

We strive to be champions of equity, advocacy, and social justice for staff, and we value inclusion, respect, and leadership.

"There's power in large numbers of staff working together."



Meet the Operations Team

Lisa Habel 2024–25 President

As president, I will continue to advocate for all staff and for as much transparency as possible.



Your feedback is important, so please continue to tell us what is on your minds.

Staff are the backbone of UW and your voice really does matter.

Alyssa Kuron

President-elect

Alyssa is an Industry Strategist with Co-operative Education and has worked at Waterloo since 2018, including in Engineering and



the Office of Research. She's also a proud alumna of Waterloo (Honours BSc in Biology) and holds a Master's of Environmental Sciences from Guelph.

Gail Spencer Staff Advocacy Officer

Gail provides advocacy and confidential support to members in need of advice on workplace

situations. Gail has been a UWSA advocate for staff for 16 years and has a master's degree in Social Work.

Carly Richardson

Membership and Volunteer Coord.

Carly is the first point of contact for members seeking support and works closely with volunteers to cultivate a positive UWSA

community. She is passionate about mental health advocacy and has a background in volunteer and community engagement.

Laura McDonald Communications Officer

Laura manages the Staff Association's communications, information, and PD events.

She has a background in editing and musical theatre production as well as association communications.

Hamda Farah Communications & Events Assistant

Hamda is a fourth-year psychology major at the University of Waterloo, currently completing her third co-op term.



Yessenia Guerrero moves into the role of Past President November 1.



2023–24 in review

Strategic priorities

Last year we announced three strategic priorities to guide us over the next three years. With a lot of unexpected turnover on the Board of Directors, some projects have been put on hold, but we've still made plenty of progress!

Priority 1: Advance Governance Excellence

We created an online toolkit and training material for directors, sponsored directors to attend a Governance Bootcamp, and began a training program for the presidentelect.

In response to an open letter, we <u>disclosed</u> that our money is solely invested within the WFCU credit union itself, used to issue loans and mortgages to WFCU members.

Priority 2: Enhance Member Experience

We surveyed members on their experience with the UWSA and in their workplace and are turning those results into action plans for our advocacy efforts, communications, and new opportunities.

This year, we struck a <u>Contract Staff Working</u> <u>Group</u> to identify ways we can better serve staff in temporary appointments.

We have responded quickly to member feedback on the discounts members want and the types of events you want to attend, including more lunchtime social events and professional development workshops.

Priority 3: Outreach for our Future

We have increased our communication and collaboration across campus, including with the Office of Indigenous Relations, EDIRO, OHD, HR, FAUW, CUPE, and Sustainable Transportation.

We've updated and expanded the <u>Area</u> <u>Representatives Planning Committee</u>, updated our branding and visual materials, and rolled out new communication initiatives to increase awareness and grow our membership.

Voter turnout was 41% this year – up from 35% in 2023 and 27% in 2022.

"Everyone benefits from a strong staff association."

—UWSA member

Member support

Our Member Advisory Committee, led by our full-time staff advocacy officer, Gail Spencer, provides confidential guidance and support for UWSA members navigating difficult workplace situations, whether you're looking for guidance, information, or just a listening ear.



"I felt supported and heard, and I appreciated updates on the process as it progressed."

–UWSA member



satisfaction rate for confidential support



suggestion box entries

31 people requested responses

uwaterloo.ca/uwsa/support

Events & discounts



450 members attended

members attended at least <mark>one event</mark>

campus & department visits



professional development workshops and panels



Average **event** rating in **follow-up** surveys

new discounts introduced based on member suggestions

"The opportunity to meet fellow staff members in a social setting was fantastic!" -UWSA member

Grants & scholarships



The Staff Enhancement Grant funds members' personal development projects up to \$500. We dedicated an additional **\$2,000** to the SEG in the 2024–25 budget in response to increased demand.

We approved 35 member projects...

...and received more than 100 applications.

That's a: **43%** increase in applications over 2022-23

increase over the 2021-22 cycle

"For a small fee, literally the price of Netflix, I [can] be a part of a large community on campus specifically for staff, led by staff." -UWSA member We funded 14 student scholarships for UWSA members, spouses, or their dependents.



Member communication

We communicate with members through emails, blog posts, social media, the Area Representatives Council, and more.

42% of departments are on the <u>Area Representatives Council</u>, representing 44% of members.

12 blog posts101 emails24 news stories5 Bulletin stories

Newsletters



Website and Confluence visits

We've had **18,000 visits to our <u>website</u>** in the past year. Top destinations are our discounts page, membership information, and the Staff Enhancement Grant application!

Our <u>members-only site</u> in Confluence has been visited hundreds of times since launching in spring, with **3,700** page views.

The site features exclusive discounts, member documents, and **event recordings** which have been watched **170+ times** so far. Fun fact:

According to our member survey, familiarity with our newsletters is correlated with feeling empowered at work!

"I enjoy feeling connected to staff across campus." -UWSA member

Membership snapshot

Who are our members?

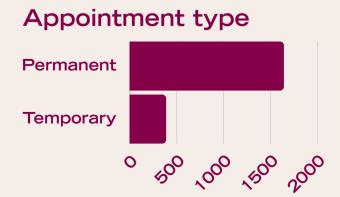
Of 2,029 members, 38% work in the faculties; 9% in ancillary units (such as retail, food services, or housing), affiliated organizations (like WUSA), or research centres; and the remaining 52% work in academic support units.

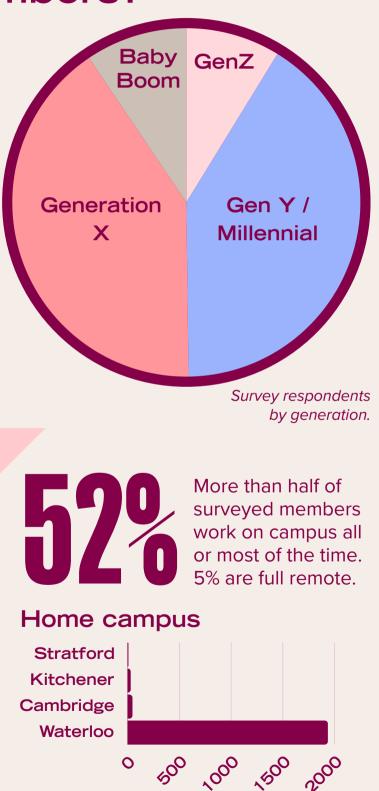
300 of our members (15%) are in their first year at UW; 14% of members have been here for more than 20 years.

According to our member survey, more than 3/4 of our members are women, 20% are men, and 2% are nonbinary, Two-Spirit or another gender identity.

"The UWSA creates a sense of connection and collaboration with other staff members and is an important support system."

—UWSA member





Member data on pages 11–12 is based on our membership database unless otherwise noted.

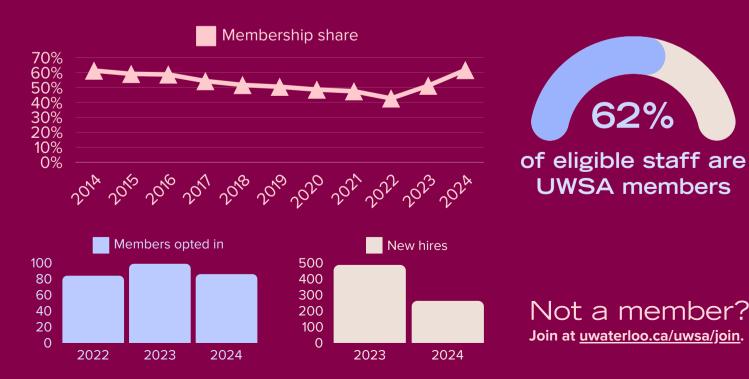
Membership trends

Membership share is up 10.5 percentage points over this time last year, with 2,209 members out of 3,284 eligible staff.



The UWSA is 82% funded by member dues.

We rely on dues to fund our advocacy work, member support, grants, and more. With the new Memorandum of Agreement (October 2022), new staff are automatically members, and our membership rate has been increasing steadily since 2022. We're also seeing pre-2022 staff continue to opt in as members.

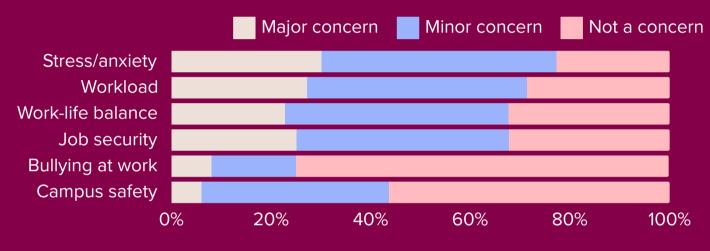


Member survey highlights

758 members responded (38%)

Here are just a handful of the things we've learned so far.

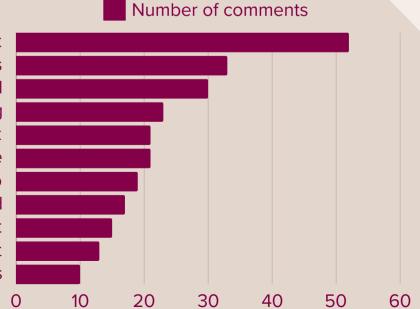
Member concerns



Why members joined UWSA

Common themes among member responses.

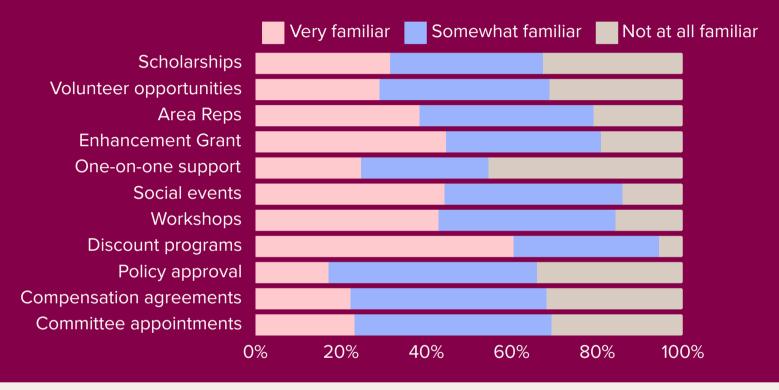
Representation is important To access discounts To have support if needed For community/belonging To support the work To have a voice It was the thing to do To be informed Someone recommended it I needed support For strength in numbers



Member survey highlights

How aware are members of our work?

Some of our most important services are also the least well known! We'll work on that.



45%

Almost half of respondents reported being **not at all familiar** with the **confidential support** of the Members' Advisory Committee.

"The UWSA has intervened on my behalf and made a major difference in my life. I really appreciate what the UWSA does and stands for."

 respondents satisfied with social events



satisfied with confidential

support

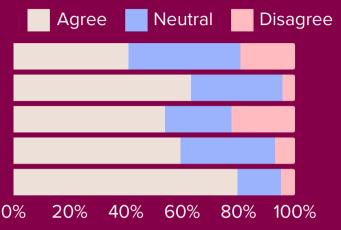


satisfied with volunteer experience

uwaterloo.ca/uwsa/support

Member survey highlights

I feel a sense of belonging in the UWSA I have trust in the UWSA election process I'm aware of what issues UWSA is addressing The UWSA listens to staff members The UWSA keeps staff informed



"I appreciate how informed we are and that UWSA is doing what they can to make this a better place to work for all staff."

Our values: inclusion, respect,

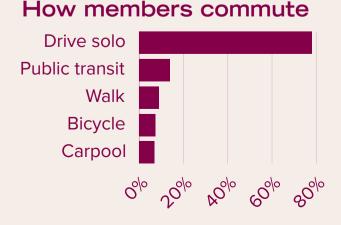
social justice, and leadership.

---UWSA member

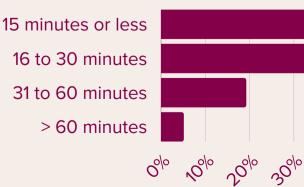
How well do we live up to our values?

While 53–65% of all respondents answered "very well" or "somewhat well" on each value, only 5–13% of disabled and BIPOC respondents agreed. Between 37% and 51% of disabled and BIPOC respondents answered "not very well" or "not well at all" on each value, compared with 3–5% among all respondents overall.

Respondents who have volunteered with the UWSA gave more polarized answers, with more responses at both ends of the spectrum than respondents overall.



How long members commute



Our new brand

Based on our strategic plan and member feedback, we undertook our first brand update since 2009 and are proud to deliver a new, professionally designed visual identity for the Association.

With its signature triangle shape hinting at both a megaphone and the celebration emoji — and literally breaking through the barrier of the letter A—our new logo represents our work **amplifying staff voices**, **celebrating members**, and helping staff **grow and thrive**.

The new look represents our intention to be strong, celebratory, and fowardthinking in all that we do.



University of Waterloo Staff Association

Priorities for 2024–25

Here's what we're looking forward to over the coming year.

Priority 1: Advance Governance Excellence

The Operations Team worked this year to set up some next steps for this priority: We've made recommendations to clarify and correct the UWSA By-law and bring it in alignment with our Memorandum of Agreement with UW.

We've also done an initial assessment of where we stand on Excellence Canada certification requirements, and submitted a draft plan to the Board for improving our election process and further increasing participation in UWSA elections.

Priority 2: Enhance Member Experience

We'll be finishing our member survey analysis and making plans for implementing your feedback. We also look forward to receiving the report of the Contract Staff Working Group to see how we can better serve these members in particular.

Our new budget gives more money back to members through grants and sponsorship opportunities.

We'll be increasing our consultation and conversations with members, especially around salary and benefits, through mini surveys, town hall meetings, and drop-in sessions with the president. We're also building on the popularity of our lunchtime social events—get excited for more themed lunches!

Priority 3: Outreach for our Future

This fall, we'll be launching a new website in the WCMS 3 system.

The Area Representatives Council is working on ways to reach non-members and departments that don't currently have representatives.

And we'll continue visiting any department that invites us and growing our collaborations with other departments on campus, including the Sustainability Office.

"UWSA is important as a voice on campus for staff."

—UWSA member

Thank you

To everyone who volunteered, attended an event, submitted feedback, voted, accessed our services, or just said hi this year: thank you. You are the UWSA.

Ahmad Ghavami, Joint Health & Safety Committees Alannah Robinson, Dispute Resolution Pool Amanda de Oliveira Fogaca, Area Reps Planning Committee Amanda McKenzie, Copyright Advisory Committee Andrew Urschel, Joint Health & Safety Committees Barbara Daly, Fundraising and Social Committee Carlie Bolton, Fundraising and Social Committee, Chris Kleven, Joint Health & Safety Committees Cyntia Bratan, Fundraising and Social Committee Dana Mohapl, Appointments Committee; Staff Excellence Fund Committee Daniel Recchia, Joint Health & Safety Committees David Everest, Dispute Resolution Pool David Logan, Contract Staff Working Group Dikshant Ghimire, Contract Staff Working Group Elizabeth Bohnert, Contract Staff Working Group Ellen Gong, Appointments, Dean of Engineering Nominating committees Emilea Balkham, Staff Excellence Fund Committee Eric Jardin, Policy 57 Drafting Committee; Staff Excellence Fund Committee Goldi Gill. Staff Relations Committee Izabela Polowa, Area Reps Planning Committee Izabela Rutkowski, Fundraising and Social Committee, Jane Arnem, Fundraising and Social Committee, Jen McCaig, Pay Cycles Working Group Jennifer Morgan, Dispute Resolution Pool; Appointments Committee

Committee applications increased by 28% this year! John Fedy, event panelist Katharine Zywert, Appointments Committee Kathleen St Laurent, Policy 12 Drafting Committee Katy Wong-Francg, Appointments Committee Kelan Hirtle, Board of Directors Kelli MacCulloch, Contract Staff Working Group **Kimberley Velasquez**, Area Reps Planning Committee Kumudinie Kariyapperuma, Staff Excellence Fund Committee Lauren Byl, Sustainable Transportation Planning Group, event panelist Lewis Fraser, Appointments Committee; Fundraising and Social Committee Lillian Liao. Board of Directors Lily Hua, Pension & Benefits Committee; Pension Investment Committee Lisa Walsh, Joint Health & Safety Committees, Marcie Parrott, Fundraising and Social Committee Maria Tudorancea, Joint Health & Safety Committees Maryann Sertic, Joint Health & Safety Committees Meaghan Middleton, Dean of Math Nominating Committee Megan Sherritt, Contract Staff Working Group Melissa Benjamin, Fundraising and Social, Joint Health & Safety committees Melissa Graham. Pension & Benefits Committee Mihaela Groh, Fundraising and Social Committee **Melissa Ireland**, event panelist Nancy Sej, Appointments Committee; Fundraising and Social Committee Natasha Poley, Contract Staff Working Group Pamela Charbonneau. Staff Excellence Fund Committee Patricia Owens, Pay Cycles Working Group; Staff Excellence Fund Committee Paulina Cisneros Colin, Joint Health & Safety Committees **Ryan MacMillan**, Dispute Resolution Pool Samantha St. Amand, Dispute Resolution Pool Samuel Vandekerckhove, Dispute Resolution Pool Sarah Landy, Parking Advisory Committee, event panelist Shannon Taylor, Chair, Area Reps Planning Committee Shawn Lotte, Contract Staff Working Group Sophia Bhatti, Contract Staff Working Group chair **Tony Ly**, Appointments Committee Vanya Gnaniah, event panelist

2024–25 Board of Directors



Gitanjali Shanbhag Chair



Bill Baer



Sara Perkins Vice chair



Gail Bender



Kathy Becker Secretary



Kenneth Berry



Kosi Ike-Orji Treasurer



Matthew Grant



Agata Antkiewicz

Area Representatives

Area Representatives are members from across the University who've signed up to liaise between the UWSA leadership and staff in a given department or area.

Amanda de Oliveira Fogaca, Writing and Communication Centre Andrea Pinos, Electrical and Computer Engineering Andrew Urschel, Faculty of Science Angela Rooke, Student Success Office Audrey Kompter, Chemistry **Charles Boyle, Faculty of Engineering** "Our voice is Christine Gillis Bilton, Office of Research stronger Claire Newbigging, French Studies Dana Hociung, Faculty of Math collectively." Davene Palvetzian, Advancement Dikshant Ghimire, CEMC Edward Chrzanowski, School of Computer Science Emma Alderman, Communication Arts Gail Bender, School of Computer Science Izabela Polowa, Civil and Environmental Engineering Jane Arnem. Athletics & Recreation Jen McCaig, Faculty of Arts Jennifer Nicholson, School of Environment, Enterprise and Development Jenny Conroy, English Language and Literature Jessica Reid, School of Public Health Sciences John Fedy, Organizational and Human Development Junling Wu, Finance Katie Damphouse, Centre for Teaching Excellence Katie Schafer, School of Pharmacy Kimberly Kuntz, Institute for Quantum Computing Kirstie D'Aloisio. Human Resources



Kosisochukwu lke-Orji, Department of Geography **Kristen Deckert, Faculty of Arts** Marcie Parrott, University Relations Maris Weiss, Centre for Teaching Excellence Melanie Scholz, Kinesiology and Health Sciences Mersedeh Abedi, Office of Equity, Diversity, Inclusion and Anti-racism Monika Kitor, Centre for Extended Learning Rachel Pridham. Advancement Rebecca Wroe, WUSA Robin Andrade, CEE - Work-Integrated Learning Programs Robyn Landers, Faculty of Math Rohem Adagbon, Institutional Analysis and Planning Ryan Goggin, IST Sara Perkins, FAUW Sarah Landy, Systems Design Engineering Shannon Taylor, CCD - Centre for Career Development Shannon Taylor, CEE - Work-Learn Institute Shelby Bolitsky, Campus Housing Stefaniada Voichita, Library Stephanie Boragina, Centre for Extended Learning Stephanie Facca, CEE - Co-operative and Experiential Education Stephanie Filsinger, Office of Research Stephanie Forsyth, Graduate Studies and Postdoctoral Affairs Susan Oestreich, Provost's Office **Timothy Ireland,** Library Tracey Beirness, School of Planning Tracey McKee, Office of the Registrar

Don't see your department? Sign up today! <u>uwaterloo.ca/uwsa/area-reps</u>

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